

# Orkney Digital Forum

Broadband Update 27<sup>th</sup> October 2023

**Duncan Nisbet**Stakeholder Director





### **Scottish Government Policy Context**

Over £1 billion of public funding has already been invested to transform Scotland's rural, remote and island communities in terms of digital connectivity

Scotland has received £28.5 million to date of UK Government Project Gigabit

We want to ensure that Scotland receives its fair share of Project Gigabit funding and that there is a flexibility of approach given the more challenging nature of Scotland's geography and topography

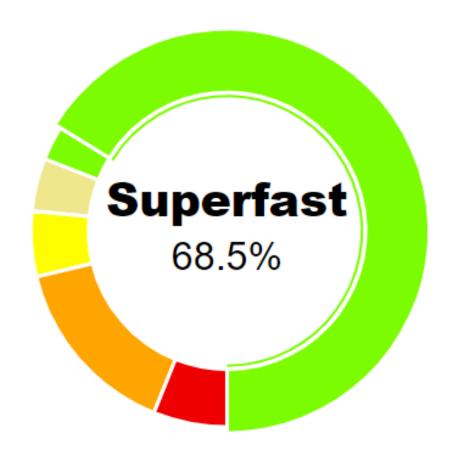
Our 10-year National Strategy for Economic Transformation (NSET) sets out the ambition to provide an efficient and resilient digital infrastructure, including continued investment in improved broadband and fibre

The principle of 'No One Left Behind' is central to Scottish Government's joint Digital Strategy with COSLA – which sets out our commitment to build a Scotland where geography, background or ability is not a barrier to getting online and benefiting from digital technology and the need to maximise gigabit investment in Scotland





# **Current Broadband Coverage**



Superfast (>24 Mbps):	70.62%
Superfast (>=30 Mbps):	68.45%
Gigabit (DOCSIS 3.1 or FTTP):	5.44%
Full Fibre (FTTP or FTTH):	5.44%
Alt Net FTTP: FTTP excluding Openreach, KCOM and Virgin Media RFOG	0.00%
Openreach FTTP:	5.44%
'Fibre' partial/full at any speed: (FTTC/VDSL/G.fast/Cable/FTTP)	83.99%

Below 2 Mbps down:	5.64%
Below 10 Mbps down: (Legal USO)	20.69%
Below 10 Mbps, 1.2 Mbps up:	23.90%
Below 15 Mbps: (High Speed Broadband)	25.57%
Ultrafast (>100 Mbps):	5.44%
Virgin Media Cable:	0.00%
Openreach (>30 Mbps):	68.45%
Openreach G.fast:	0.00%

Source: thinkbroadband.com 26th October 2023

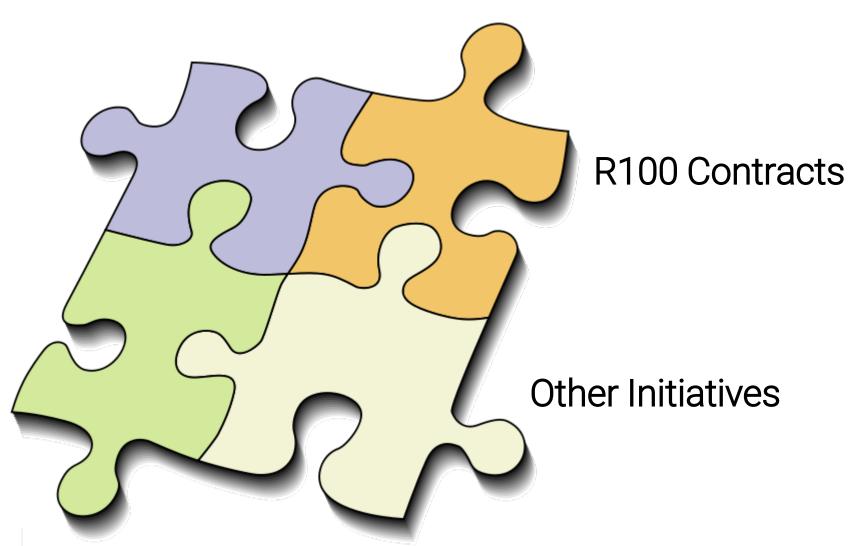




# 100% Jigsaw

Commercial

Scottish Broadband Voucher Scheme









October 2023





**OVER 40K** 

Homes and businesses now able to access faster broadband thanks to R100



**OVER 3,500** 

Premises have used the R100 Scottish Broadband Voucher Scheme



Openreach engineers and their build partners working on the R100 contracts



WANLOCKHEAD

R100 build underway in Scotland's highest village



50% of premises in the South R100 contract have been delivered



Metres of cable laid so far this year



**ISLAND BUILD** 

Build is underway on Lismore, Yell, Fair Isle and the Shetland and Orkney mainlands - some of the the first islands to utilise the R100 subsea cables

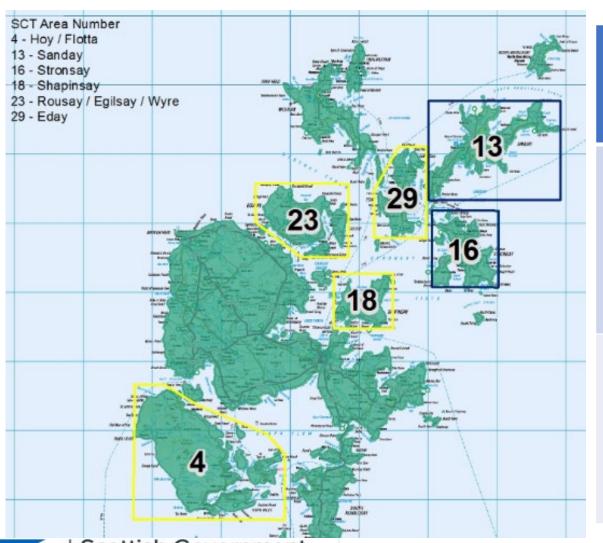
Find out more at scotlandsuperfast.com



Of subsea cables laid to 15 islands



# Island Connectivity - Procurement Requirements



Procurement Requirements	Island Groups
Mandated	Sanday Stronsay
Weighted	Hoy/Flotta Shapinsay Rousay/Egilsay/Wyre Eday





### Sub-Sea Cables

#### **New Cable Routes**

Orkney Mainland – Rousay

Orkney Mainland – Shapinsay

Westray – Eday

Eday – Sanday

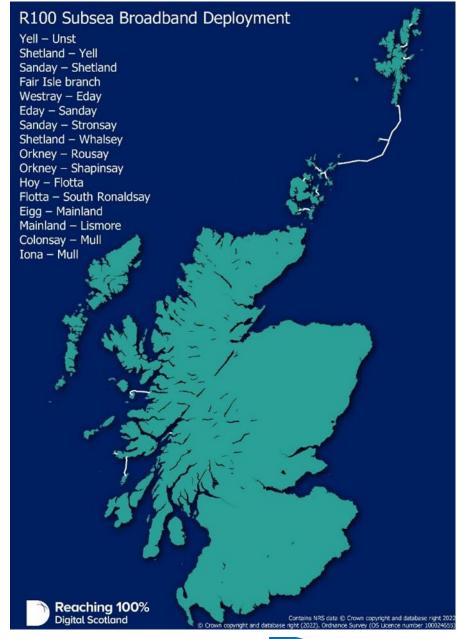
Sanday – Stronsay

Sanday – Fair Isle

South Ronaldsay – Flotta

Flotta - Hoy

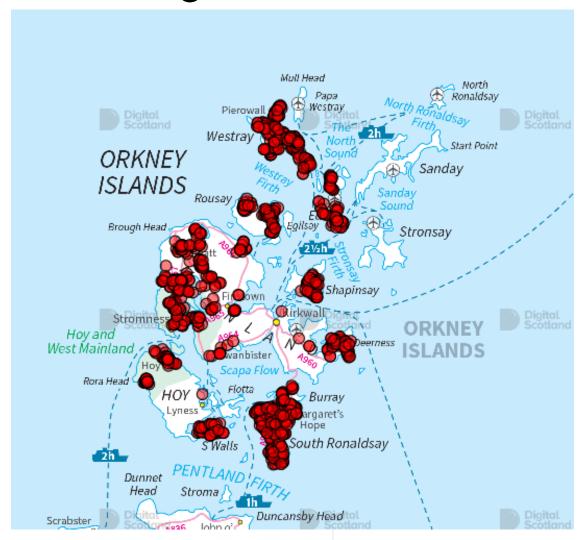






<sup>\*</sup> Note Orkney Mainland – Westray delivered by DSSB

### **R100 Programme: Contract Extensions**



### £36M Additional Funding

- £20M Scottish Government
- £16M UKG Project Gigabit

# ~1,500 additional premises for North lot (1,151 Orkney Islands)

• 1,149 South

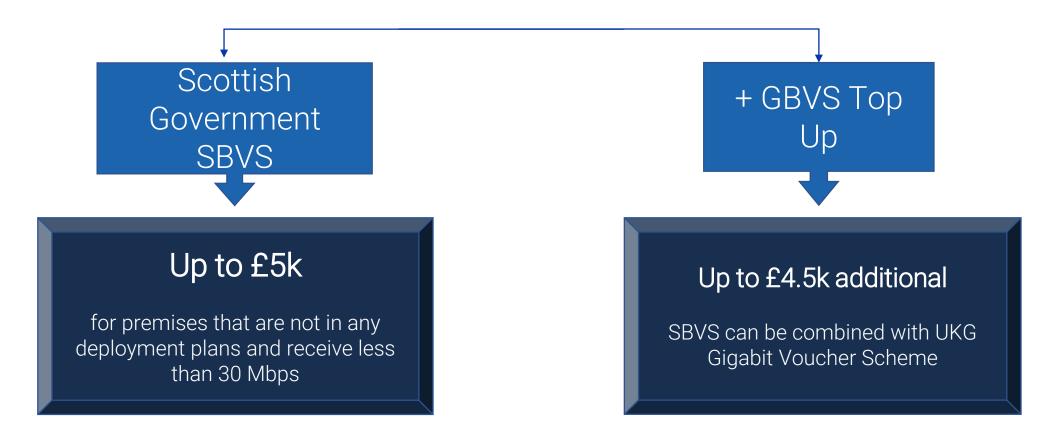
### **Revised Deployment Plan**

- North extends to March 2028
- South extends to March 2025





### R100 Scottish Broadband Voucher Scheme



42 registered suppliers nationwide – 8 active across Orkney Islands





### **R100 Programme: Staying Updated**



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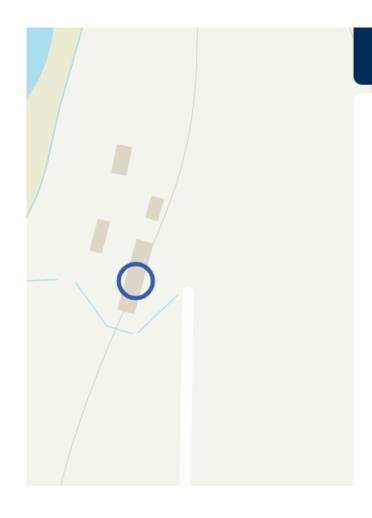




# Website Update

- Address-based search
- R100 Status including voucher eligibility where applicable
- Enquiry form and FAQ
- Programme updates
- Case studies

www.scotlandsuperfast.com



#### Furrow End, Balfour, Orkney

A new superfast connection is being built in your area. It's part of the Scottish Government's Reaching 100% (R100) superfast broadband programme.

Based on the current engineering schedule your address is in scope to receive its superfast connection by the end of September 2024.

The new connection will mean your address can get faster internet speeds. That'll make it easier to video call loved ones, watch shows online, work from home and more.

What's coming?

All of the planned R100 build in the South and North, and the vast majority in Central, will be gigabit capable – this is more than 30 times faster than the original Scottish





### **R100 Website: Voucher Guidance**

#### Apply to SBVS

To apply for the R100 Scottish Broadband Voucher Scheme you need to liaise with one of our registered suppliers. Here's how to do it (desktop users click to expand images):



#### When a supplier contacts you

If a registered supplier contacts you about using your voucher to supply you with a broadband service, here's what to do (desktop users click to expand images):





#### Fixed Wireless Access using 4G or 5G



#### Satellite Broadband





### **R100 Website: News & Case Studies**



#### Deploying broadband on Scottish islands

Building broadband infrastructure on our islands is a key component of the Reaching 100% (R100) programme, but it presents a number of logistical challenges to overcome which I'll dip into in this blog.

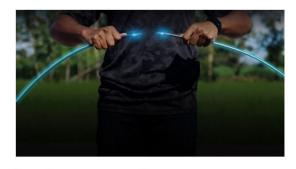


### R100 Scottish Broadband Voucher Scheme continues to make a difference across Scotland

Monday, 10 October 2022

A fast, reliable broadband connection remains key to our home and working lives.

The Scottish Government's Reaching 100% (R100) programme is enabling access to superfast broadband through three strands of activity – the R100 contracts, the Scottish Broadband Voucher Scheme (SBVS) and continued commercial coverage.



### Delivering faster internet

Friday, 19 August 2022

#### Full fibre broadband network extended

More rural homes and businesses will access faster broadband following a further ∠36 million expansion of the Reaching 100% (R100) contracts.





### **R100 Programme: Orkney Islands**

#### **R100 Contract Build**

<b>R100 Contract Properties</b>	Properties Surveyed	Properties in-build	Properties Delivered
3,320	1,215	707	746*

#### **SBVS Build**

				Vouchers Requested
943	152	79	28	45

#### **GBVS Build**

0			Vouchers in Build	Vouchers Requested
-	-	3	-	-

Data: valid at 30 September 2023

\*: incudes overspill





### **R100: Current Indicative Build Timescales**





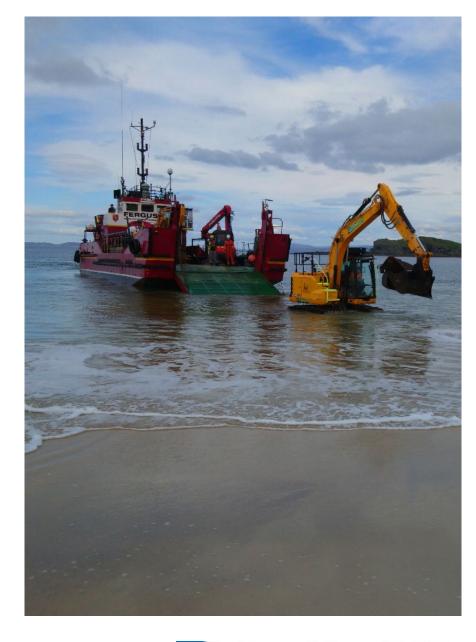


# Island Build Logistics

Infrastructure build on the islands presents a number of challenges, including:

- Transportation of plant and materials to the islands
- Identifying suitable site compounds for the safe storage of plant and materials during work
- Identifying suitable work areas close to rolling build programme for plant and materials
- Maximising use of local sub-contractors/workforce
- Seeking accommodation for workforce
  - Looking at providing a floating accommodation unit which then needs safe berth and suitable landing points
- Maximising build at each location





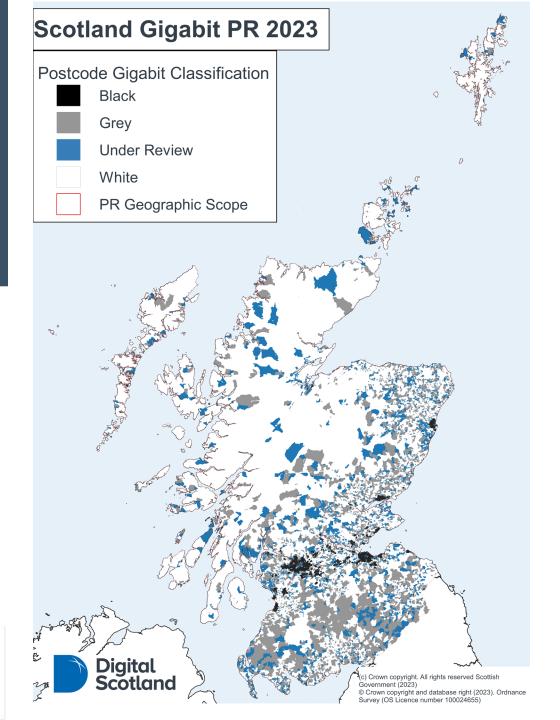


# **UK Government Initiatives**





Project Gigabit Intervention Area







### **Future Gazing**

















# Q&A

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